

Registration No .....

**THE COMPANIES ACT, 1956**

Nominal Capital Rs .....

**FORM No. 5**

**NOTICE OF CONSOLIDATION, DIVISION ETC/INCREASE IN SHARE CAPITAL/INCREASE IN NUMBER OF MEMBERS**

[Pursuant to Section 95/97/94A(2)81(4)]

Name of the Company .....

Notice is hereby given -

\*1. In accordance with section 95 of the Companies Act, 1956 that\*\*

2. In accordance with section 97 of the Companies Act, 1956 that by ordinary / special resolution of the Company dated the .....day of .....

i) The authorised share capital of the Company has been increased by the addition thereto of the sum of Rs..... Beyond the present authorised number of .....

ii) That the number of members in the Company has been increased by the addition thereto of ..... members beyond the present registered number of .....

3. I ) In accordance with sub-section (3) of section 94A of the Companies Act, 1956, that the share capital of the Company has been increased beyond the present authorised capital of Rs ..... By Rs. .... consequent upon an order dated ..... of the Central Government under sub-section (4) of Section 81 or sub-section (2) of Section 94A of the Act on an application made to it by ..... ( here mention he name of the financial institution ) for conversion of debentures/loans into shares.

II) A copy of the aforesaid order was received by the Company from the Central Government on .....  
.....

4. The additional capital is divided as follows:

No. of Shares 1	Class of Shares 2	Nominal amount of each share 3

The condition (e.g voting rights, dividend rights, winding-up rights etc.) subject to which new shares have been issued, are as follows: (If any of the new shares are preference shares, state whether they are redeemable or not)

Signature of the Application .....

Name .....  
(IN BLOCK LETTERS)

Dated the ..... day of..... ..... Designation .....

\* Strikeout which is not applicable.

\*\* Here enter particulars of the case falling under clause (a), (b), (c), (d), (e) and (f) sub -section (1) of Section95. If a case falls under more than one of these clauses, the portion falling under each clause separately.