

FORM NO. 20

No.of Company

Nominal Capital Rs.

THE COMPANIES ACT, 1956

Declaration of compliance with the provisions of section 149(2)(b) of the Companies Act, 1956

[Pursuant to section 149(2)©]

(To be used by a company which has delivered to the Registrar of Companies a statement in lieu of prospectus)

Name of the CompanyLimited

Presented by

I of

being the ofLimited

Do solemnly and sincerely declare: -

1. That the amount of the share capital of the company subject to the payment of whole amount thereof in cash in Rs.....
2. That the company has not issued a prospect us inviting the public to subscribe for its shares and that it has filed with the Registrar a statement in lieu of prospectus.
3. That shares held subject to the payment of the whole amount thereof in cash have been allotted to the amount of Rs.
4. *That every direct or of the company has paid to the company on each of the shares taken or contracted to be taken by him, and for which he is liable to pay in cash a proportion equal to the proportion payable on application and allotment on the shares payable on application and allotment on the shares payable in cash except the following directors, namely -
.....
.....
.....
who has/have not taken or contracted to take any shares, for which he is liable to pay in cash.
*That no director of the company has taken or contracted to take any shares for which he is liable to pay in cash.
5. The statements in paragraphs above are true to my knowledge and those in the remaining those in the remaining paragraphs are true to the best of my information and belief.

Signature

Designation

Dated

*Dated paragraphs not applicable.