

# PERSONAL BALANCE SHEET

STATEMENT OF FINANCIAL CONDITION AS OF \_\_\_\_\_ 19 \_\_\_\_\_

ASSETS	TOTALS	
Cash, checking, & savings		
Marketable securities		
Non-marketable securities		
Real estate owned/home		
Partial interest in real estate equities		
Automobiles		
Personal property		
Personal loans		
Cash value-Life Insurance		
Other Assets-Itemize		
TOTAL ASSETS	A	

LIABILITIES	TOTALS	
Secured loans		
Unsecured loans		
Charge account bills		
Personal debts		
Monthly bills		
Real estate mortgages		
Unpaid income tax		
Other unpaid taxes and interest		
Other debts-Itemize		
TOTAL LIABILITIES	B	
NET WORTH (A minus B=C)	C	
TOTAL LIABILITIES & NET WORTH	A	

## DEGREE OF INDEBTEDNESS

Note:

If total liabilities exceed total assets,

subtract assets from liabilities to determine

Degree of indebtedness (B minus A=E)

TOTAL LIABILITIES

TOTAL ASSETS

DEGREE OF INDEBTEDNESS

B	
A	
E	